

Eligible Investor Certificate

Clause 41, Schedule 1 of the Financial Markets Conduct Act 2013 (FMCA)

! WARNING

The law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision.

If you give this certificate, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for these investments.

Make sure you understand these consequences.

Ask questions, read all documents carefully, and seek independent financial advice before committing yourself.

Offence

It is an offence to give a certificate knowing that it is false or misleading in a material particular. The offence has a penalty of a fine not exceeding \$50,000.

Certification

This Certificate relates an Offer to invest in the KiwiWRAP KiwiSaver Scheme issued by Consilium NZ Limited (the "Offer").

I, (the investor), certify that I have previous experience in acquiring or disposing of financial products that allows me to assess:

- the merits of the Offer (including assessing the value and the risks of the investment); and
- my own information needs in relation to the Offer; and
- the adequacy of the information provided by any person involved in the Offer.

I understand the consequences of certifying myself to be an Eligible Investor (with the meaning on clause 41 of Schedule 1 of the FMCA).

I understand that as an Eligible Investor I will not necessarily have the same protections and remedies afforded under New Zealand law to retail investors.

Basis of Certification:

Please provide details of the knowledge and experience you have that enables you to make the above certification:

Investor name

Date

Investor signature

Confirmation of Eligible Investor Certification

Clause 43, Schedule 1 of the Financial Markets Conduct Act 2013 (FMCA)

NOTE: This section is to be completed by a financial adviser/chartered accountant/lawyer.

Name of Eligible Investor

1. I confirm that:

- (a) I am:
- (i) a financial adviser under the Financial Markets Conduct Act 2013; or
 - (ii) a chartered accountant under section 19 of the New Zealand Institute of Chartered Accountants Act 1996; or
 - (iii) a lawyer under section 6 of the Lawyers and Conveyancers Act 2006.
- (b) I am not an associated person (as defined in the Financial Markets Conduct Act 2013) of Consilium NZ Limited or other relevant person, or any related body corporate of Consilium NZ Limited or other relevant person (the "**Relevant Persons**").
- (c) If I am a financial adviser or chartered accountant, I have not, within the 2 years immediately before the date of this confirmation, provided professional services to any Relevant Person.

2. Having considered the Eligible Investor's grounds for the certification in the attached certificate:

- (a) I am satisfied that the Eligible Investor has been sufficiently advised of the consequences of the certification; and
- (b) I have no reason to believe that the certification is incorrect or that further information or investigation is required as to whether or not the certification is correct.

Firm name

Address

Town/City

Post code

Phone

Email

Must be signed by a financial adviser/chartered accountant/lawyer:

Name

Date

Signature

NEXT STEP Please provide this certificate to your adviser to be included with your membership application.